

**CARNATION AUTO INDIA PRIVATE LIMITED**  
**Under Corporate Insolvency Resolution Process**  
**List of Claims Received From Financial Creditors and**  
**Security Interest In Respect Of Claims by Financial Creditors**

<b>List of Claims Received From Financial Creditors</b>					
<b>S. No.</b>	<b>Name of Creditors</b>	<b>Address</b>	<b>Amount Claimed by the Creditors (Amt. is Rs.)</b>	<b>Amount Admitted for the purpose of Constitution of CoC (Amt. in Rs.)</b>	<b>% Voting Rights</b>
1	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-110001	140,84,57,119	140,84,57,119	66.36%
2	IFCI Ventures Capital Funds Ltd	IFCI Tower, 61, Nehru Place, New Delhi-110019	91,81,00,000	71,39,59,514	33.64%
3	Hasham, Investment and Trading Company Private Limited	No. 134, Doddakannelli, Next to Wipro Corporate Office, Sarjapur Road, Bangalore, Karnataka-560035	287,70,66,192	NIL	0.00
4	Gaja Trustee Company Private Limited	G-133, Sarita Vihar, New Delhi-110092 and 1402, Tower 2B, One India Bulls Centre, Senapati Bapat Marg, Lower Panel, Mumbai-400013	3,64,00,000	NIL	0.00

<b>List of Security Interest</b>	
<b>Charge Holder</b>	<b>Particulars of the property or asset(s) charged</b>
PUNJAB NATIONAL BANK	<p>1. First charge on block assets of the borrower (immovable &amp; movable) both present &amp; future including plant &amp; machinery, furniture &amp; fixtures, leasehold improvements, loose tools, inventory Cars(old &amp; New) and other movable assets of the service centre/sales office of the borrower.</p> <p>2. First charge on hypothecation of entire stocks of raw materials, work in progress, finished goods, consumable stores &amp; spares both present &amp; future.</p> <p>3. First charge on hypothecation of book debts, both present &amp; future, outstanding decrees, money receivables, Govt. subsidies, claims, bill contracts, insurance claim and investments.</p> <p>4. Assignment of Branch. Pledge of 39216315 shares equivalent to 25% of paid up capital of the borrower held by M/s Khattar Auto India (P) Ltd.</p> <p>5. First charge on current assets &amp; other assets at service centres/sales office of the Company, both present and future.</p>