

**CARNATION AUTO INDIA PRIVATE LIMITED**  
**Under Corporate Insolvency Resolution Process**

**List of Claims Received From Financial Creditors and  
Security Interest In Respect Of Claims by Financial Creditors as on 31.05.2018**

<b>List of Claims Received From Financial Creditors</b>					
<b>S. No.</b>	<b>Name of Creditors</b>	<b>Address</b>	<b>Amount Claimed by the Creditors (Amt. is Rs.)</b>	<b>Amount Admitted for the purpose of Constitution of CoC (Amt. in Rs.)</b>	<b>Remark</b>
1	Punjab National Bank	Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi-110001	140,84,57,119	140,84,57,119	Claim accepted
2	IFCI Ventures Capital Funds Ltd	IFCI Tower, 61, Nehru Place, New Delhi-110019	91,81,00,000	71,39,59,514	The claim to the extent of Rs. 71,39,59,514 (1,15,84,610 debentures @ Rs. 61.63 per debenture) is accepted pursuant to automatic redemption as at September 30, 2015 (Clause 2.6 (ii) of the Investment Agreement). Thus, balance excess claim of Rs. 20,41,40,486 is rejected.
3	Hasham, Investment and Trading Company Private Limited	No. 134, Doddakannelli, Next to Wipro Corporate Office, Sarjapur Road, Bangalore, Karnataka-560035	287,70,66,192	1,14,60,274	The Claimant has claimed to have invested in Corporate Debtor pursuant to share subscription and shareholders agreement. Shareholders are not considered as financial creditors. The claim to the extent of Rs. 2,86,56,05,918 claimed as investment in shares is rejected.  Claim to the extent of Rs. 1,14,60,274 is accepted being the principal amount of loan of Rs. 1,00,00,000 and due interest of Rs. 14,60,274 on the loan.  Since the claimant is a related party, thus it shall not have any right of representation, participation or voting in a meeting of CoC.
4	Gaja Trustee Company Private Limited	G-133, Sarita Vihar, New Delhi-110092 and 1402, Tower 2B, One India Bulls Centre, Senapati Bapat Marg, Lower Panel, Mumbai-400013	3,64,00,000	NIL	The Claimant has claimed to have invested in Corporate Debtor pursuant to shareholders agreement. Shareholders cannot be considered financial creditors. Hence the claim of Rs. 3,64,00,000 for investment in shares is rejected.

**List of Security Interest**

<b>Charge Holder</b>	<b>Particulars of the property or asset(s) charged</b>
<p align="center">PUNJAB NATIONAL BANK</p>	<ol style="list-style-type: none"> <li>1. First charge on block assets of the borrower (immovable &amp; movable) both present &amp; future including plant &amp; machinery, furniture &amp; fixtures, leasehold improvements, loose tools, inventory Cars(old &amp; New) and other movable assets of the service centre/sales office of the borrower.</li> <li>2. First charge on hypothecation of entire stocks of raw materials, work in progress, finished goods, consumable stores &amp; spares both present &amp; future.</li> <li>3. First charge on hypothecation of book debts, both present &amp; future, outstanding decrees, money receivables, Govt. subsidies, claims, bill contracts, insurance claim and investments.</li> <li>4. Assignment of Branch. Pledge of 3,92,16,315 shares equivalent to 25% of paid up capital of the borrower held by M/s Khattar Auto India (P) Ltd.</li> <li>5. First charge on current assets &amp; other assets at service centers/sales office of the Company, both present and future.</li> <li>6. Corporate guarantee of Carnation Realty Private Limited and equitable mortgage by way of first charge on immovable properties i.e. land measuring 7,229.40 sq. mtrs. at Plot No. A5 &amp; A6, Maula Ali, Hyderabad, Andhra Pradesh, with all the buildings, structures constructed or to be constructed thereon of Carnation Realty Private Limited to secure the TL &amp; FITL.</li> </ol>

**List of Claims Received From Operational Creditors as at 31.05.2018**

<b>S. No.</b>	<b>Name of Creditors</b>	<b>Address</b>	<b>Amount Claimed by the Creditors (Amt. is Rs.)</b>	<b>Amount Admitted (Amt. in Rs.)</b>	<b>Remark</b>
1	M/s Sab Softech (India) Private Limited	64/2, New Kardampuri, Shahdara, Delhi- 110094	10,50,018	7,70,000	The claim to the extent of Rs. 2,80,018 is rejected due to insufficient documents
2	Ms. Amita Gairola	Sector-2, Vaishali, Ghaziabad-201010	1,28,332	57,749	The claim to the extent of Rs. 70,583 is rejected due to insufficient documents
3	M/s K S Assets Reconstruction	2, Madhya Marg GF, DLF City Phase II, Gurgaon-122002	63,89,789	26,22,399	The claim to the extent of Rs. 37,67,390 is rejected due to insufficient documents
4	M/s Seema Engineering & Commercials Co. Private Limited	2, Madhya Marg GF, DLF City Phase II, Gurgaon-122002	27,87,244	27,87,244	Claim accepted
5	M/s Nippon Paints (I) Ltd	Plot No. 229, Functional Industrial Area, Patparganj Industrial Area, Delhi-110092	95,44,102	95,44,102	Claim accepted

**List of Claims Received From Workmen and Employees as at 31.05.2018**

<b>S. No.</b>	<b>Name of Worker/Employee</b>	<b>Address</b>	<b>Amount Claimed (Amt. is Rs.)</b>	<b>Amount Admitted (Amt. is Rs.)</b>	<b>Remark</b>
1	Mr. Manoj Gupta	Flat No. 346, Bhagirathi Tower, Mabagunpuram, NH-24, Ghazibad-201002	1,46,759	1,46,759	Claim accepted
2	Mr. Dharendra Pandey	A-199, Sector 37, Greater Noida-201310	86,543	86,543	Claim accepted
3	Mr. Gaurav Kumar Shukla	Plot No. 16, First Floor, Block H2, Primrose, Vatika India Next, Sector-82, Gurgaon-122004	1,84,091	1,84,091	Claim accepted
4	Mr. B. Raja Chandra Pandian	21527, Aswini Flats, Venkat Raman Street, Balaiyah Garden, Madipakkam, Chennai-600091	54,052	54,052	Claim accepted
5	Mr. Gulfam Ahmad	Block-B1, House No. 20, Arawali Apartment, Sector-34, Noida-201301	25,341	25,341	Claim accepted
6	Mr. Amit Malik	C-112, New Rajinder Nagar, New Delhi-110060	36,246	36,246	Claim accepted
7	Mr. Nahush Sharma	6, Pyramid Kunj, Kamla Nehru Nagar, Jaipur-302024	6,625	6,625	Claim accepted
8	Mr. Tarun Kumar Awasthi	B-1813, B-Block, Gamri Extension, Bhajarpura, Delhi-110053	4,438	4,438	Claim accepted
9	Mr. Aadesh Nagar	Village+Post Dujana, District Gautam Budha Nagar-203207	7,850	7,850	Claim accepted
10	Mr. Avneesh Goel	B-2015, Gail Apartment, Sector 62, Noida	17,503	17,503	Claim accepted